

## Alan Frank

---

**From:** Alan Frank  
**Sent:** Wednesday, October 5, 2022 8:13 AM  
**To:** Grant Johnson  
**Subject:** RE: GMBL - Underwriting Agreement

Good morning. Unfortunately, this is something that we will not be able to help you with.

Please call me if we should talk further.

Thanks. Best regards.

Alan L. Frank, Esquire  
Alan L. Frank Law Associates, P. C.  
135 Old York Road  
Jenkintown, PA 19046  
215.287.7601 – Mobile  
215.935.1000 – Office  
215.935.1110 – Fax  
afrank@alflaw.net  
Come visit us at Alflaw.net

### IRS CIRCULAR 230 DISCLOSURE:

Pursuant to Treasury Regulations, any tax advice contained in this communication (including any attachments) is not intended or written to be used, and cannot be used or relied upon by you or any other person, for the purpose of (i) avoiding penalties under the Internal Revenue Code, or (ii) promoting, marketing or recommending to another party any tax advice addressed herein.

\*\*\*\*\*

This e-mail contains PRIVILEGED AND CONFIDENTIAL INFORMATION intended only for the use of the individual(s) named above. If you are not the intended recipient of this e-mail, or the employee or agent responsible for delivering this to the intended recipient, you are hereby notified that any dissemination or copying of this e-mail is strictly prohibited. If you have received this e-mail in error, please immediately notify us by telephone at 215.935.1000 or notify us by e-mail at [dmcguckin@alflaw.net](mailto:dmcguckin@alflaw.net).

---

**From:** Grant Johnson <[grant@esportsentertainmentgroup.com](mailto:grant@esportsentertainmentgroup.com)>  
**Sent:** Friday, September 23, 2022 7:45 AM  
**To:** Alan Frank <[afrank@alflaw.net](mailto:afrank@alflaw.net)>  
**Subject:** FW: GMBL - Underwriting Agreement

---

**From:** Lydia Roy <[lydia.roy@esportsentertainmentgroup.com](mailto:lydia.roy@esportsentertainmentgroup.com)>  
**Sent:** September 23, 2022 6:17 AM  
**To:** Grant Johnson <[grant@esportsentertainmentgroup.com](mailto:grant@esportsentertainmentgroup.com)>  
**Subject:** Fwd: GMBL - Underwriting Agreement

Hi Grant- Please find attached, Underwriting Agreement.

Kind regards,  
Lydia

Lydia Roy  
Group General Counsel, Compliance and Company Secretary Esports Entertainment Group | NASDAQ: GMBL

Member, Massachusetts Bar and Law Society of Upper Canada and Authorized House Counsel Florida. Not a member of the Florida Bar.

This message (including any attachments) may constitute an attorney-client communication and may contain information that is PRIVILEGED and CONFIDENTIAL and/or ATTORNEY WORK PRODUCT. If you are not an intended recipient, you are hereby notified that any dissemination of this message is strictly prohibited. If you have received this message in error, please do not read, copy or forward this message. Please permanently delete all copies and any attachments and notify the sender immediately by sending an e-mail [lydia.roy@esportsentertainmentgroup.com](mailto:lydia.roy@esportsentertainmentgroup.com)